

WHO WE ARE

PROFILE

Overview

Q-Park is a leading parking infrastructure owner and operator in the Western European market, with a large and diversified portfolio of owned, leased and managed parking facilities (PFs) across seven Western European countries. We mainly operate purpose-built off-street parking spaces (PSs), owned by us as well as PSs under concessions and long-term leases from public and private landlords, at strategic locations.

We started our operations in the Netherlands in 1998, and expanded to Belgium, Germany and the United Kingdom in the early 2000s. We have consistently secured long-term contracts and built a portfolio of prime parking locations in seven Western European countries and over 500 cities (including control fee contracts we are present in over 700 cities). Our diversified portfolio includes multifunctional PFs near inner-city areas, public transport nodes, airports and hospitals.

As at 31 December 2025, we operate over 5,500 PFs providing over 1,200,000 PSs in the Netherlands, Germany, France, Belgium, the United Kingdom, Ireland and Denmark.

Besides operating off-street parking facilities we also offer:

- | Off-street parking management
- | On-street parking and kerbside management
- | EV charging points
- | Parking as a Smart Service (PaSS) platform
 - | an industry leading seamless parking service; and
 - | a fully integrated cloud-based digital infrastructure.

Market position

Based on publicly available industry data of our competitors, we estimate that we are a top three player in terms of estimated off-street revenues in all the countries in which we operate.



CSR supports our business strategy

At Q-Park, CSR is not separate from our business strategy. The material topics identified through our double materiality assessment (DMA) are closely connected to our long-term growth, operational resilience and ability to create value for customers, cities, partners and investors.

As a provider of vital mobility infrastructure across seven European countries, our success depends on addressing the issues that matter most to society while responding to changing customer needs and market developments. The outcomes of our DMA demonstrate this connection clearly. Climate change, mobility transition, employee health and safety, customer safety, and data protection are not only sustainability topics; they are also important business priorities that influence our reputation, operational performance and future competitiveness.

For example:

- I Investing in energy-efficient technologies helps reduce greenhouse gas emissions while lowering operating costs.
- I Expanding EV charging infrastructure and mobility hubs supports the transition to

sustainable mobility while creating new services for customers and cities.

- I Maintaining safe parking facilities protects customers and employees while strengthening trust in the Q-Park brand.
- I Protecting customer data supports regulatory compliance, customer confidence and the continued growth of digital services.

This alignment enables us to create shared value: supporting sustainable, liveable and economically vital cities while building a stronger and more resilient business.

Recent examples of CSR in action

Our CSR ambitions are translated into practical projects and investments across our portfolio.

Expanding EV charging infrastructure

Q-Park continues to expand electric vehicle charging facilities across its parking network. By offering convenient charging at destinations where people live, work, shop and visit, we support the transition towards lower-emission transport while helping customers embrace electric mobility. Mobility transition and EV